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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



4 Entered on Docket
March 20, 2023

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21 **UNITED STATES BANKRUPTCY COURT**

22 **DISTRICT OF NEVADA**

19 In re	Case No. BK-23-10423-mkn
20	Chapter 11
21 CASH CLOUD, INC.,	FINAL ORDER (I) AUTHORIZING
22 dba COIN CLOUD,	DEBTOR TO PAY PREPETITION
23	VENDOR LIABILITIES AND (II)
24	AUTHORIZING AND DIRECTING
25	FINANCIAL INSTITUTIONS TO
26	RECEIVE, PROCESS, HONOR AND
27	PAY ALL CHECKS ISSUED
28	RELATING TO VENDOR LIABILITIES

Hearing Date: March 17, 2023
Hearing Time: 9:30 a.m.

Upon the motion (the “Motion”)¹ of the above-captioned debtor and debtor in possession (“Debtor”) for entry of a final order (the “Final Order”) *(i) Authorizing Debtor To Pay Prepetition Vendor Liabilities And (ii) Authorizing And Directing Financial Institutions To Receive, Process, Honor And Pay All Checks Issued Relating To Vendor Liabilities*; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests Debtor’s estate, its creditors, and other parties in interest; and the Court having found that Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. The Motion is GRANTED.
2. Debtor, in consultation with the Committee, is hereby authorized, but not directed, to pay its prepetition Vendor Liabilities (as the term is defined in the Motion).
3. The banks and financial institutions at which Debtor maintains its accounts are authorized and directed to receive, process, honor and pay all such prepetition checks presented for payment, to the extent sufficient funds are on deposit in such accounts.

¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 4. Debtor is authorized to issue replacement checks to the extent necessary to pay all
2 prepetition Vendor Liabilities.

3 5. Debtor is excepted from the operation of Bankruptcy Rule 6003(b).

4 6. Any stay pursuant to Bankruptcy Rule 6004(h) or otherwise is hereby waived, and
5 this Order shall be effective immediately.

6 7. This Court shall, and hereby does, retain jurisdiction with respect to all matters
7 arising from or related to the implementation and interpretation of this Order.

8 **IT IS SO ORDERED.**

9 Respectfully submitted by:

10 **FOX ROTHSCHILD LLP**

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21 **APPROVED:**

22 **SEWARD & KISSELL LLP**

23 By: /s/Catherine V. LoTempio
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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

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In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

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The Court has waived the requirement of approval in LR 9021(b)(1).

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No party appeared at the hearing or filed an objection to the motion.

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I have delivered a copy of this proposed order to all counsel who
appeared at the hearing, any unrepresented parties who appeared at the
hearing, and each has approved or disapproved the order, or failed to
respond, as indicated below:

14

Catherine V. LoTempio, Esq.

APPROVED

Seward & Kissell, LLP

*Attorneys for Official Committee of
Unsecured Creditors*

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I certify that this is a case under Chapter 7 or 13, that I have served a
copy of this order with the motion pursuant to LR 9014(g), and that no
party has objected to the form or content of the order.

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